

# Gas on Green Competition

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## The Gas on Green Dilemma

Global gas demand to grow, especially in a carbon constrained world; 40% cleaner than coal but not emission free

To some, increased reliance on gas means perpetuating a less desirable (albeit cleaner) fossil fuel system

In the near term, however, there are no simply scalable, emission free alternatives that don't come with challenges of their own

With demand growth, there's room for all alternatives, BUT in a low demand case, with low priced gas, some cleaner alternatives can begin to get "crowded out" of the mix

# MERGE U.S. Electric Generation Mix

